

# Everton Resources Inc.

Investor Presentation July 2012

# Forward Looking Statements

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- ❖ This presentation may contain forward looking statements which are not historical facts, and discussions of future plans and objectives. There can be no assurance that such statements will prove accurate. Such statements are necessarily based upon a number of estimates and assumptions that are subject to numerous risks and uncertainties that could cause actual results and future events to differ materially from those anticipated or projected. Important factors that could cause actual results to differ materially from the Company's expectations are in our documents filed from time to time with the TSX Venture Exchange and provincial securities regulators, most of which are available at [www.sedar.com](http://www.sedar.com). Everton Resources disclaims any intention or obligation to revise or update such statements.

# Turning Exploration Into Discoveries In The Dominican Republic

# Investment Highlights

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- ❖ 100% focused on gold exploration in the Dominican Republic (“D.R.”)
- ❖ Everton’s Flagship property, **Ampliacion Pueblo Viejo (“APV”)** borders the largest gold deposit in the Western Hemisphere, **Pueblo Viejo (“PV”) Project**:
  - ❖ Barrick Gold (ABX-T) 60% and operator; Goldcorp (G-T) 40% interest
  - ❖ Planned start-up July 2012 - Capital cost US\$3.5-\$3.8B
  - ❖ Forecast production in first 5 years 1.0-1.1Moz at cost US\$275-\$300/oz
  - ❖ **APV Located less than 500 metres from Pueblo Viejo**
- ❖ Everton has developed a series of deep drill targets to test the extension of PV’s mineralization and potential for a copper porphyry system
  - ❖ Program to drill at depths between 400 – 800m
- ❖ Positive drill results confirm the potential for several large polymetallic (Au, Ag, Cu, Zn) discoveries at La Lechoza, La Cueva and Cuance
- ❖ 43-101 Resource Calculation target on La Lechoza
- ❖ Aggressive drill program planned for 2012 on recently consolidated properties.
- ❖ Experienced management and board of directors.

# Structure and Market Information

**TSXV:EVR 12 Month Price Chart**



Capital Structure	
Common Shares	111M
Post Brigus	126M
Market Capital	\$13.7M
Working Capital	\$600,000
Investments*	~\$2.4M
52 week high/low	\$0.45-\$0.11
Avg. Volume (3M)	149,000
*4.8M shares of Focus Metals (TSXV:FMS)	

Data as of May 11, 2012

# Management and Directors

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## **André Audet, President & CEO, Chairman (Director)**

- Former Vice-President at BMO Nesbitt Burns specializing in private portfolios and mining investments from 1989-1999
- Previous Chairman of the Board and founder of Majescor Resources Inc. & Adventure Gold, as well as a director of Mazorro Resources Inc.
- Previous Director of Pediment Exploration Inc.
- Founder of Focus Metals

## **Judith T. Mazvihwa-MacLean, Chief Financial Officer and Corporate Secretary**

- Over 16 years of experience in mineral exploration, mining, management, finance and senior leadership.
- Prior to joining Everton Resources Inc., she was the CFO for Logan Resources Ltd., and Acme Resources Inc. (formerly, International KRL Resources Corp.) from 2002 and Golden Harp Resources Inc. from 2006.
- She also served on the Boards of both Logan Resources Ltd. and Acme Resources Ltd. From 2001 through 2002, she was the Exploration Geologist for Cumberland Resources Ltd. and Northgate Resources Ltd. in Canada

## **John Paterson – Director**

- Mr. Paterson is a professional mining engineer who brings with him over 30 years of experience with both major and junior mining companies
- As President and CEO of junior mining companies between 1993 and 2007, he developed three heap leach gold operations in Mexico, Guatemala and Honduras

## **Hugo Dominguez – Country General Manager**

- M.Sc. degree with over twenty-five years professional experience in Geology and has over 10 years of consulting in the mining and natural resource sector.

## **Michael Farrant - Director**

- A chartered accountant with 15 years of experience in gold mining, including President & CEO of Sierra Mineral Inc., a TSX listed Mexican gold producer after having served as CFO of a number of junior development stage and producing mining companies
- During 6 years with Barrick Gold Corporation and 3 years with Kinross Gold Corporation, he held progressively senior finance positions, including Vice-President and Treasurer of Kinross

## **Brooke Macdonald - Director**

- President, Cornerstone Capital Resources Inc.
- For the past four years, Brooke was Vice President Legal Affairs of Skye Resources Inc. (Fenix nickel project, Guatemala) until its recent acquisition by HudBay Minerals Inc.

## **Daniel F. Hachey - Director**

- President and Chief Executive Officer of Majescor Resources Inc
- He brings a strong investment banking background with over 23 years of experience in the capital markets, largely in the area of public equity financings and private placements

## **Dave Massola – Director**

- Joined GlobeStar in November 2006 as Vice President Finance and Chief Financial Officer
- Prior to joining GlobeStar Mr. Massola was Chief Financial Officer of De Beers Canada Inc.
- Previous to De Beers Mr. Massola spent 20 years with BHP-Billiton in various positions in Canada, Chile and the United States
- He was Vice President of Finance of BHP-Billitons Ekati Diamond Mine from 1997 through 2001, responsible for the financial aspects of the mine from the construction period through commercial production

# Everton Resources Inc.

- ❖ Everton Resource Inc. ("Everton") is focused on gold exploration in the D.R. focused on several targets within 10km of 3 existing mines

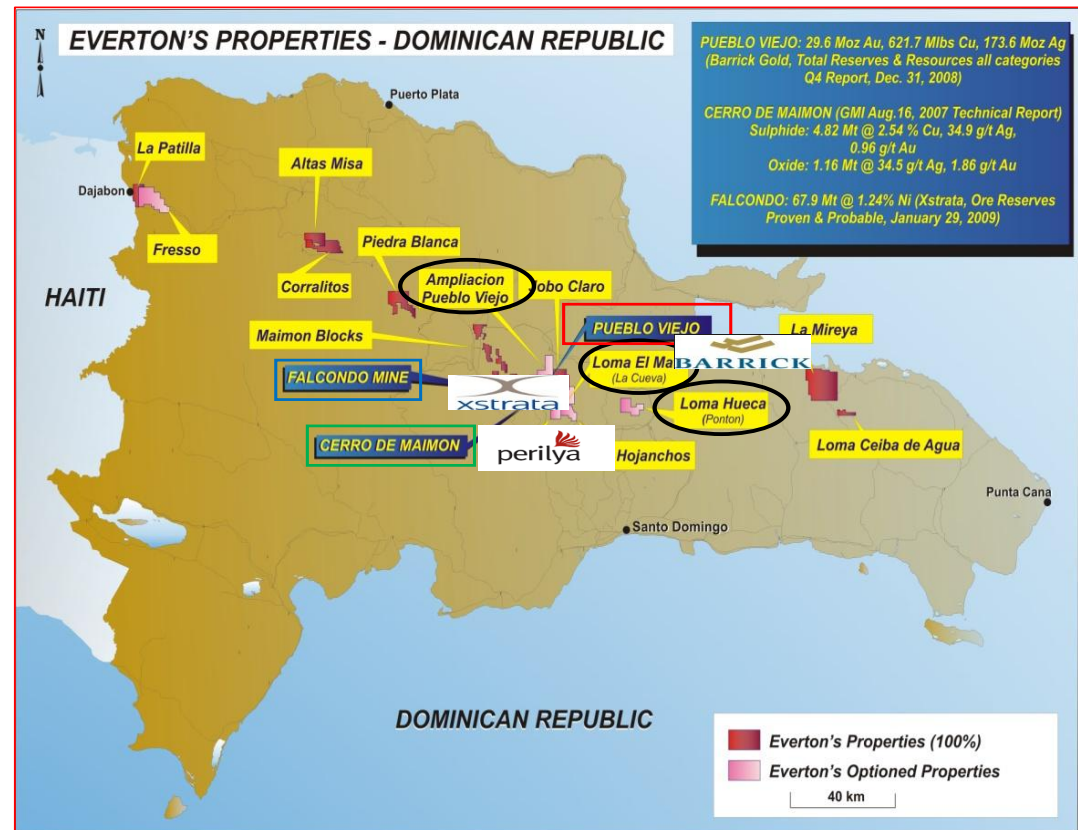
- ❖ Cerro de Maimon (**Perilya**), Falcondo Mine (**Xstrata**), and Pueblo Viejo ("PV") (**Barrick/Goldcorp**)

- ❖ **APV Project (100%)\***

- ❖ Adjacent to PV Mine 23.7M oz (P&P) (Barrick/Goldcorp)

- ❖ **3 targets: South, Central and La Lechoza**

- ❖ La Cueva (100%)\*
- ❖ Ponton (100%)\*
- ❖ Cuance (50%) J.V. Perilya (formerly Globestar)
- ❖ Los Hojanchos (50%) J.V. Perilya (formerly Globestar)
- ❖ Opinaca (40%) J.V. with Aurizon Mines  
Aurizon earning-in through \$3.6m expenditures on exploration



\* Upon completion of acquisition of remaining interest from Brigus Gold

# Significant Achievements

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## ❖ Divestitures and J.V.'s of non-core, Canadian assets (2010) Approx. Benefit to Everton

❖ 05/10 – Completed IPO of Focus metals (TSXV:FMS)	\$3,800,000
❖ 09/10 – J.V. with Aurizon Mines (TSX:ARZ) on its Opinaca property	\$10,000,000
❖ 11/10 – Sale of Sirmac Lithium property	\$200,000
❖ 12/10 – Sale of Schreiber properties to Strike Minerals Inc.	\$550,000

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Total Value: \$14,550,000

## ❖ Option agreements and outright acquisitions of D.R. Properties

- ❖ 05/11 - Letter of Intent to buy remaining interest in APV, La Cueva and Ponton from Brigus Gold



# Recent LOI with Brigus Gold

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- ❖ May 25, 2011 – LOI with Brigus to acquire Brigus' remaining 50% interest in APV, Ponton and La Cueva concessions in the D.R.
  
- ❖ Under the terms of the LOI Everton must:
  - ❖ Pay Brigus CAD\$1 million cash; 4 staged payments including an initial non-refundable payment of \$25,000
  
  - ❖ Issue to Brigus 15 million common shares;
  
  - ❖ Grant to Brigus a sliding scale net smelter return royalty on the Concessions
    - ❖ (2% when gold is greater than \$1,400/oz, 1.5% @ \$1,000/oz to \$1,400oz, 1.0% @ less than \$1,000/oz )
  
  - ❖ Make cash/share payment to Brigus upon achieving a qualifying resource calculation (+1m oz)

# Ampliacion Pueblo Viejo (APV)

- ❖ 4,045 hectares adjacent to the northern edge of Barrick/Goldcorp's 23.7m (P&P) oz PV mine

- ❖ Targets on APV include:

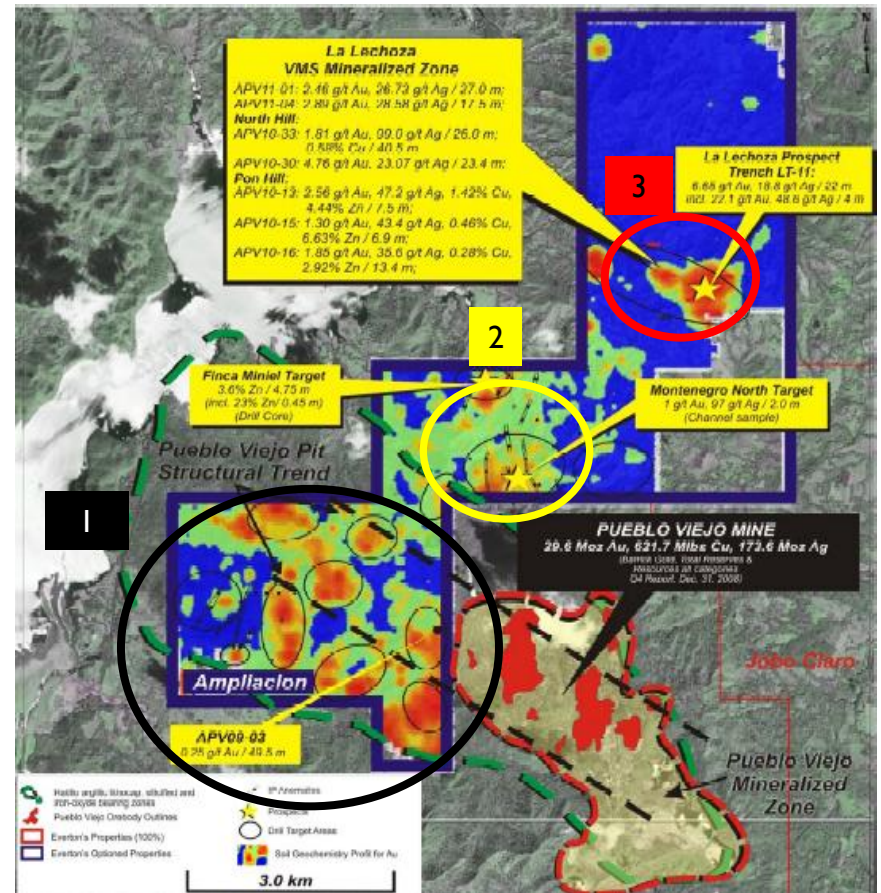
- ❖ APV South ; 1

- ❖ APV Central; and 2

- ❖ La Lechoza (North) 3

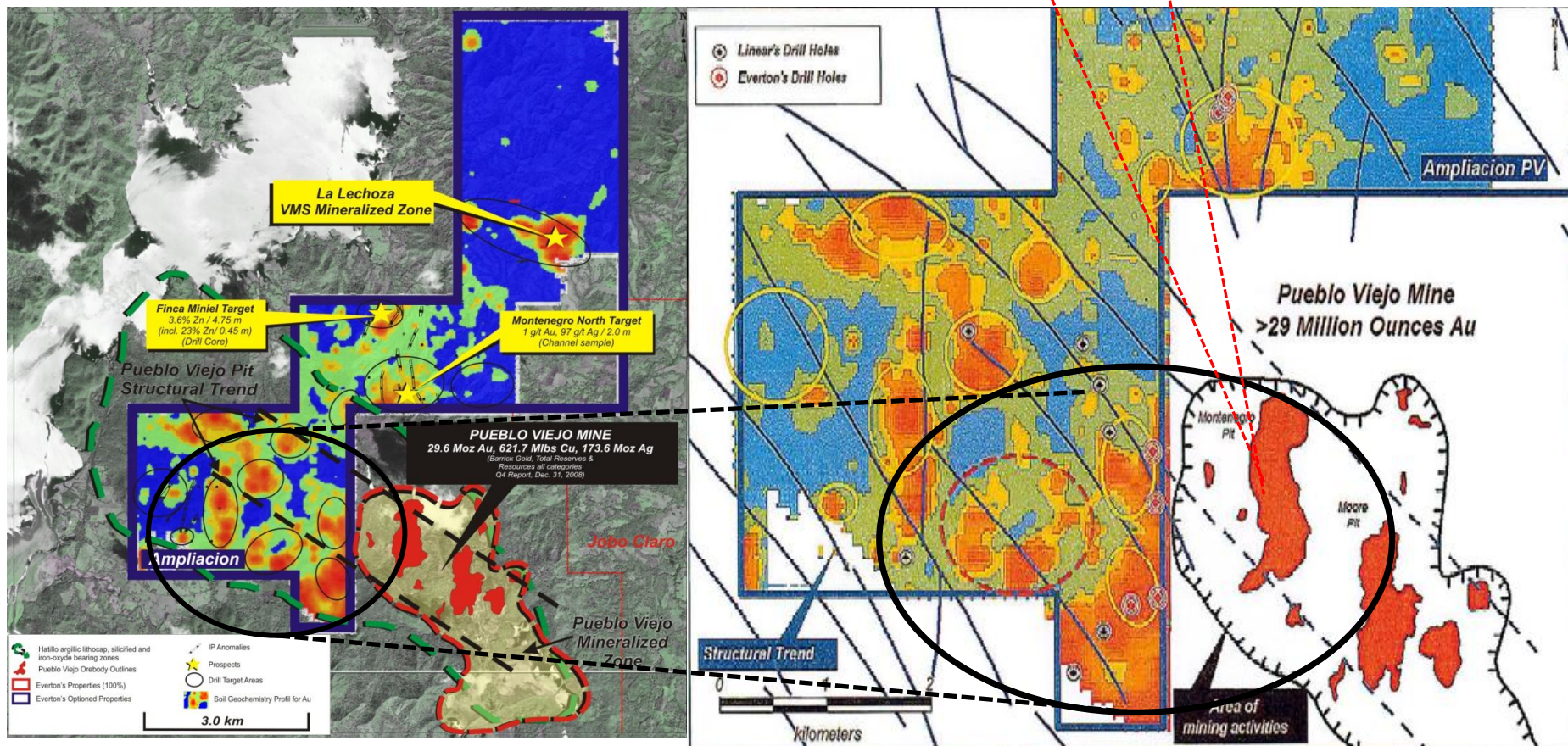
- ❖ Completed approximately 6,000m of drilling at La Lechoza and issued 43-101 resource estimate

- ❖ Completed approximately 6000m of drilling at APV South and APV Central



# APV South

- ❖ Located less than 500m from a PV open pit containing 10 moz Pueblo Viejo





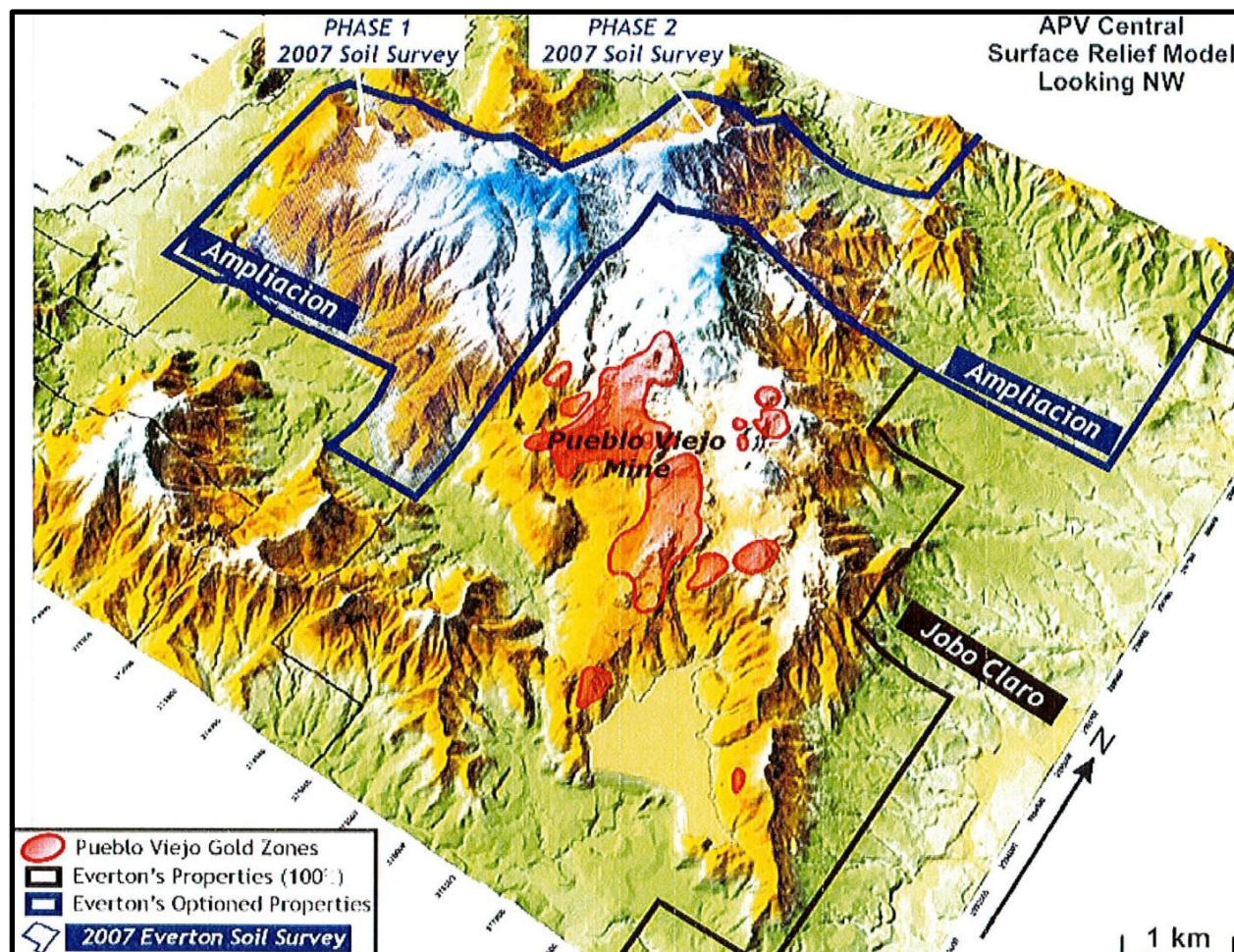
- ❖ 6 historical holes have been drilled on that target (all less than 240m deep)
- ❖ Entire target has been soil rock sampled
- ❖ First attempt to drill under the silica cap
- ❖ Potentially copper porphyry system under and around silica cap

1. Hole APV 11-33 intercepted four thick intervals of strongly anomalous gold and copper (54.00 m @ 0.29 g/t Au and 0.12% Cu; 44.20 m @ 0.12 g/t Au, 51.85 m @ 0.12 g/t Au and 38.05 m @ 0.16 g/t Au).
2. Hole APV 11-36 intersected 39.65 m @ 0.26 g/t Au and 0.18% Cu

## Barrick/Goldcorp's Pueblo Viejo open pit mine



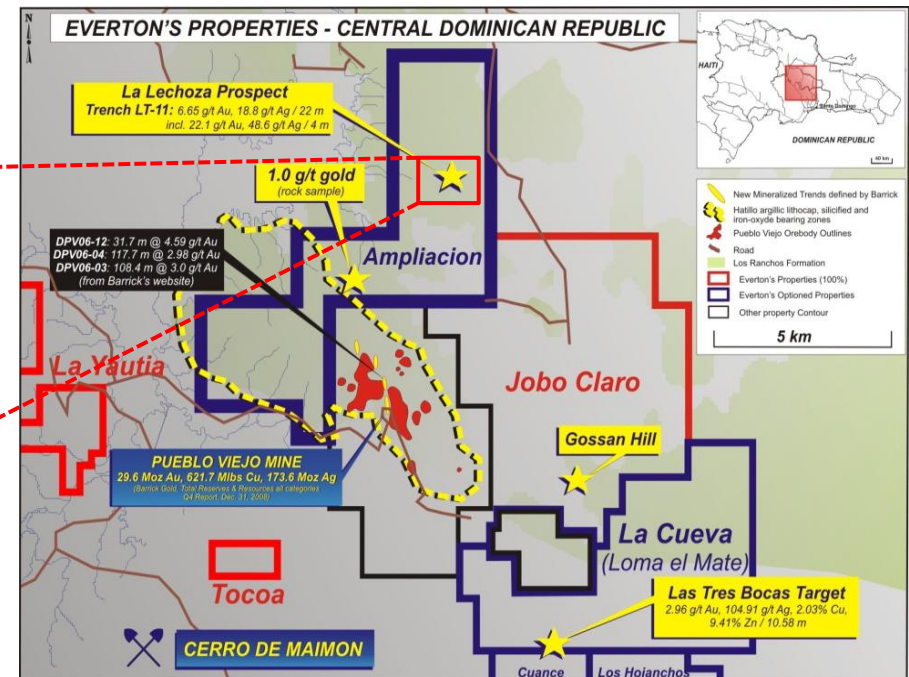
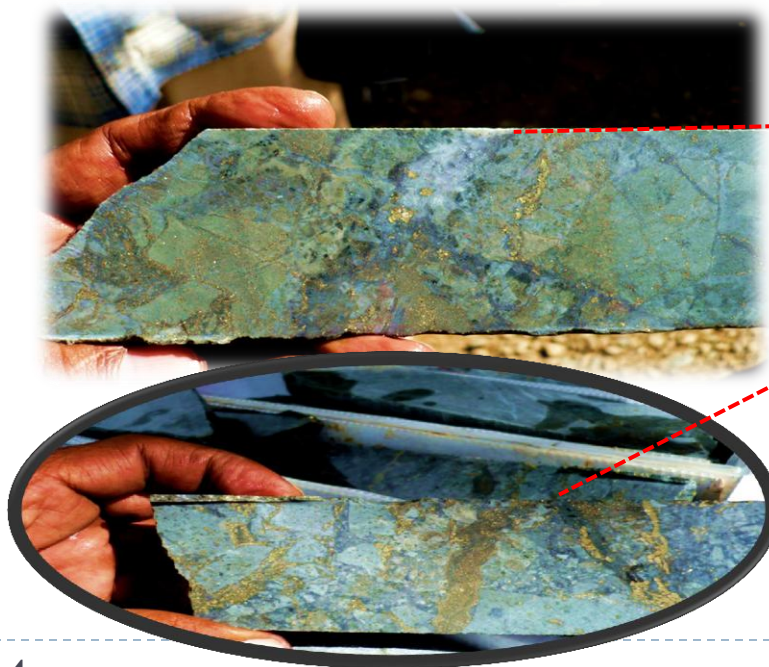
# APV Property





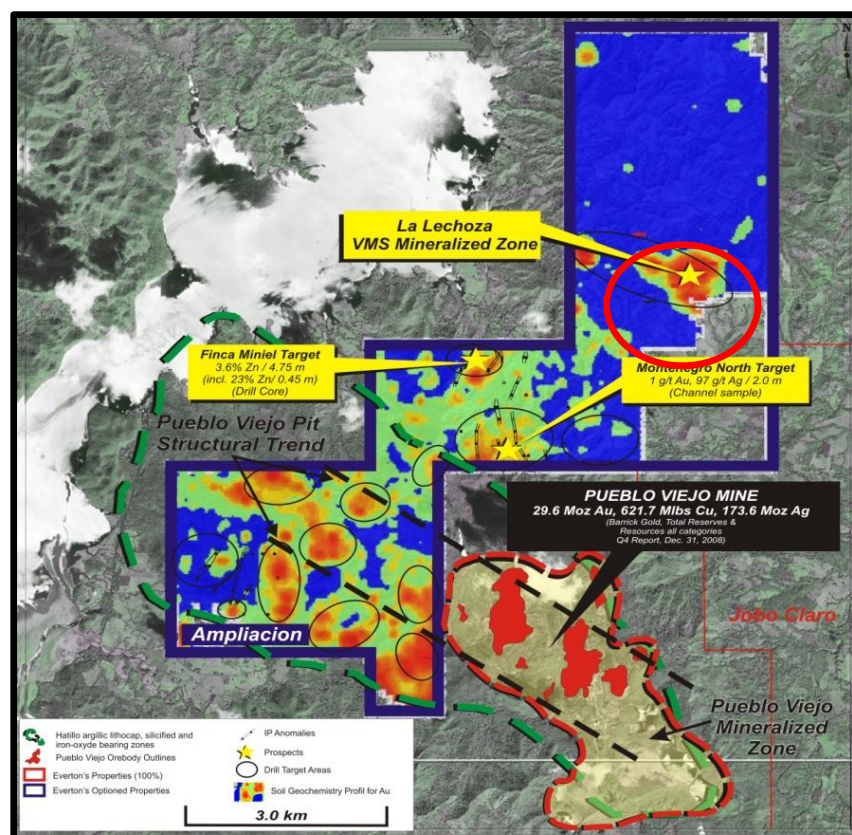
# La Lechoza (North)

- ❖ Potential large-scale polymetallic deposit (gold, silver, copper, zinc)
- ❖ Historical work has delivered positive results (6,500 meters to date)
- ❖ Highlights Include:
  - ❖ 1.35 g/t Au, 31.66 g/t Ag, 6.59% Cu and 0.35% Zn over 7.5 metres
  - ❖ 10.50 m at 2.29 g/t Au, 65 g/t Ag, 0.64% Cu and 3.43% Zn, including 1.50 m at 11.26 g/t Au, 235 g/t Ag, 0.76% Cu, 6.99% Zn and 1.05% Pb



# La Lechoza (North)

- ❖ 43-101 resource calculation results announced January 2012



## Mineral Resources for Oxides

Cut-Off (g/tAuEq)	Classification	Tonnage (t)	Au (g/t)	Ag (g/t)	AuEq (g/t)	Au (Oz)	Ag (Oz)
0.3	Inferred	979,000	0.86	17.72	1.14	27,000	558,000

## Mineral Resources for Sulphides

Cut-Off (%CuEq)	Classification	Tonnage (t)	Au (g/t)	Ag (g/t)	Cu (%)	CuEq (%)	Au (Oz)	Ag (Oz)	Cu (lbs)
0.21	Inferred	1,225,000	0.2	5.03	0.57	0.65	8,000	198,000	15,500,000

\* Results from SGS Canada Inc. – Geostat of Blainville, Quebec.



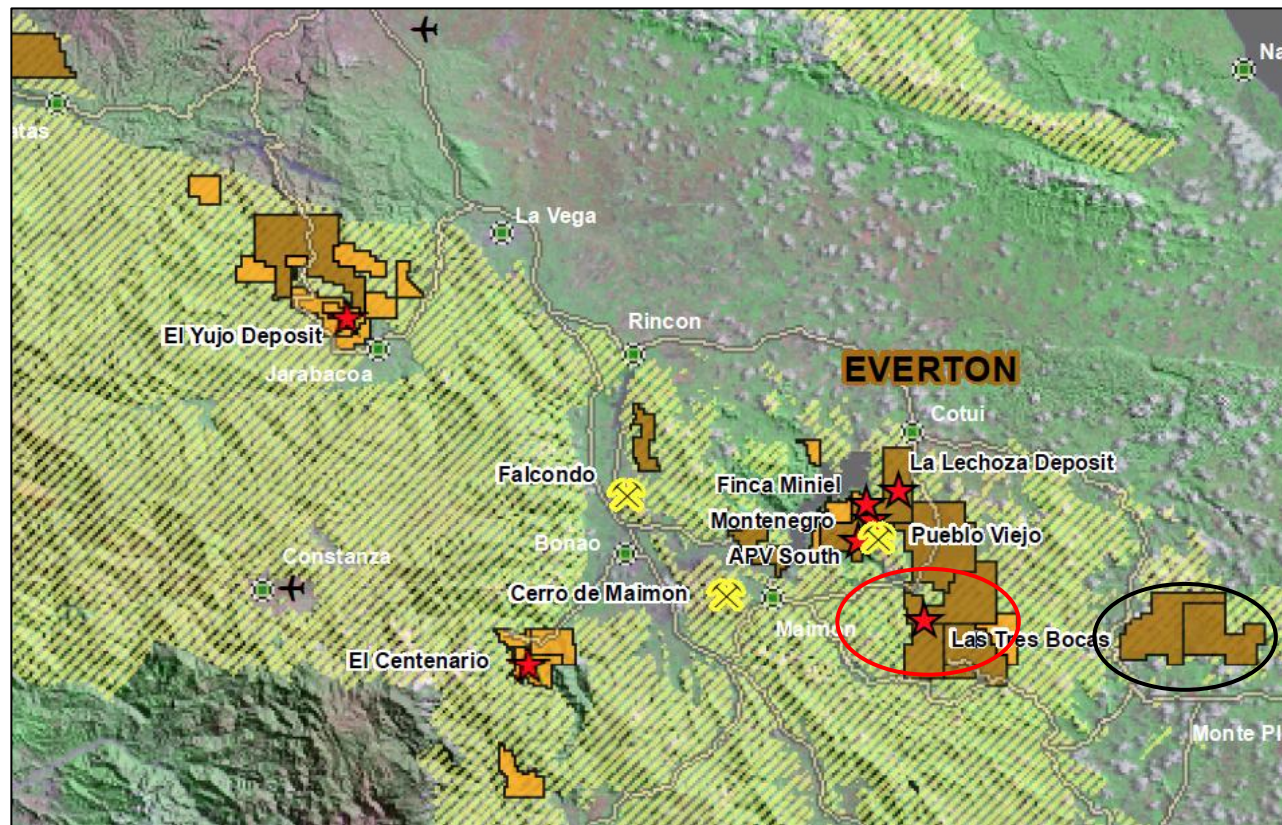
# La Cueva & Ponton

## La Cueva

- ❖ Gold rich VMS prospect
- ❖ Drill-tested with 3375 meters (38 holes)
  - ❖ highlight: 2.96g/t Au, 104.91g/t Ag, 2.03%Cu, 9.41%Zn over 10.58m
- ❖ 43-101 resource calculation planned for September 2012

## Ponton

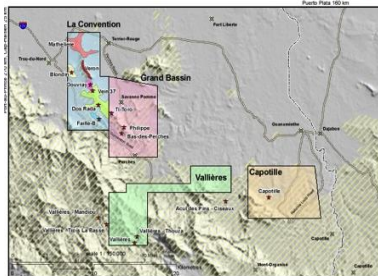
- ❖ 2011 – uncovered stream sediment anomalies, completed mapping, soil sampling and PIMA reading
- ❖ Identified multi kilometre Copper-Gold anomalies
- ❖ Awaiting environmental permits to initiate drilling
- ❖ 2012 - trenching







# GEOLOGY AND MINERAL DEVELOPMENT PROJECTS OF THE ISLAND OF HISPANIOLA



**MAJESCOR RESOURCES**  
**SOMINE**

**SOMINE Porphyry Copper - Precious Metals and Lode-Gold Exploration Projects**  
Majescor (71%) - SOMINE SA (29 %)

**La Convention SOMINE - Gold and Copper Project**  
Exposure permit (50 ha, incl.)

**Vain 37 Prospect:**  
- 200m exposure of 1-3 m thick quartz vein with silver of up to 5.80% Cu and up to 7.3 g/g Ag in surface rock samples

**Failed Prospect:**  
- 200m exposure of 228.2 g/t Ag  
- 200m drilling intersected 47.7 g/t Ag, 0.17 % Cu, and 11.7 g/t Ag over 10.5 m, including 507 g/t Ag, 0.23 % Cu, and 75.3 g/t Ag over 1.5 m

**Douway Prospect 2011 Drilling:**  
- Hole D002: supergene oxide zone of 13.0 m @ 205 g/t Ag, 0.55 % Cu, and 0.54 g/t Ag including 3.07 g/t Ag, 0.55 % Cu, and 0.54 g/t Ag over 1.0 m (thick 0.5 to 1.0 m)  
- Hole D004: supergene oxide zone of 13.0 m @ 277 g/t Ag, 0.18 % Cu, and 0.54 g/t Ag including 4.43 g/t Ag, 0.52 % Cu, and 0.54 g/t Ag over 1.0 m (thick 0.5 to 1.0 m)

**Capotille - Copper and Gold Project**  
Exposure permit (50 ha, incl.)  
- up to 7.9 % Cu and up to 8.6 g/t Ag (SOMINE rock samples)

**Grand Basin - Copper and Gold Project**  
Exposure permit (50 ha, incl.)

**Ti-Toro Prospect:**  
- up to 300 ppm Cu (50 stream samples)  
- up to 13.3% Cu (SOMINE rock samples)  
- 18 g/t Ag over 22 m, including 22.1 g/t Ag, 4.66 g/t Ag over 4 m

**Philippe Prospect:**  
- up to 177 ppm Cu (50 stream samples)  
- up to 18.4% Cu (SOMINE rock samples)

**Bas-des-Perches Prospect:**  
- up to 177 ppm Cu (50 stream samples)  
- up to 7.84% Cu (SOMINE rock samples)

**Vallieres - Copper, Silver, Gold, Molybdenum Project**  
Exposure permit (50 ha, incl.)  
- historical deposit: 50 Mt @ 0.5% Cu, 1.7 g/t Ag, 0.1 g/t Au and 80 ppm Mo

**EVERTON RESOURCES**  
**TSX-V**

**EVERTON Gold and Polymetallic Exploration Projects**

**Ampliacion Pueblo Viejo: Gold-Silver-Copper-Zinc Project**  
Exposure permit (50 ha, incl.)  
APV North Target - La Luchosa Deposit:  
- Mineral Resources for Sulphides: 8,000 t Au and 588,000 t Ag and 15.5 Mt Cu  
- Trend L7: 6.46 g/t Ag, 18 g/t Ag over 22 m, including 22.1 g/t Ag, 4.66 g/t Ag over 4 m  
- APV D0-24: 93.7 g/t Ag over 20.0 m, including > 300.0 g/t Ag over 0.5 m  
- APV D0-25: 1.25 g/t Ag, 25 g/t Ag over 10.0 m, including 22.1 g/t Ag, 4.66 g/t Ag over 4 m  
- APV Central Target - Finca Minal / Montenegro:  
- 38% Zn over 4 m, including 23% Zn over 0.4 m (drill core)  
- 1.0 g/t Au, 87.3 g/t Ag over 2 m (SOMINE sample)  
APV South Target:  
- 0.25 g/t Ag over 45.5 m

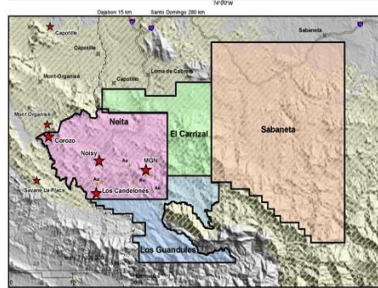
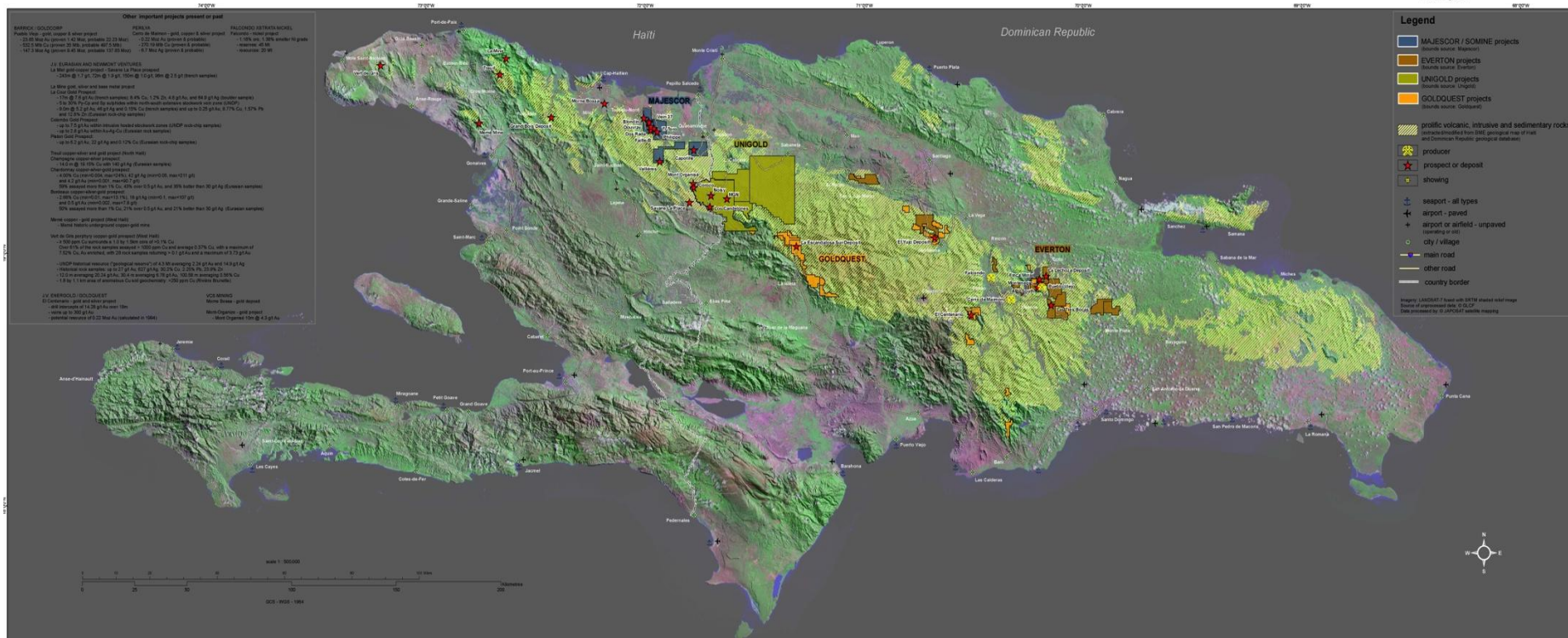
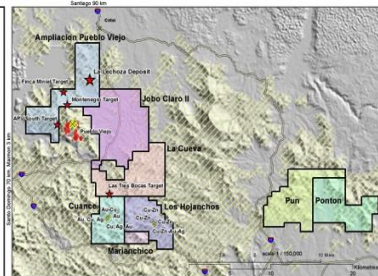
**La Cueva: Gold and Base Metals Project**  
Exposure permit (50 ha, incl.)  
- 3.8 g/t Ag, 104.9 g/t Ag, 2.0% Cu, and 9.4 % Zn over 10.5 m

**Las Yve-Roca Target:**  
- 2 m drill core intersecting up to 7.9% Cu  
- up to 22% @ 1.1 g/t Ag in breaching samples  
- copper and gold anomalies

**Cuance / Los Hojanchos: Gold and Copper Project**  
Exposure permit (50 ha, incl.)  
- 2 m drill core intersecting up to 7.9% Cu  
- copper and gold anomalies

**Pontón / Puro: Gold and Copper Project**  
Exposure permit (50 ha, incl.)  
- 2 m drill core intersecting up to 7.9% Cu  
- copper and gold anomalies

**Jobo Claro: Gold and Base Metals Project**  
Exposure permit (50 ha, incl.)  
- Gossan Hill



**UNIGOLD Gold - Copper Exploration Projects**

**NEITA - Gold Flagship Project**  
Exposure permit (200.2 ha, incl.)

**Los Candellones Prospect - Loma Pita 2011 Drilling**  
- Hole LP20: 20.0 m @ 7.4 g/t Ag and 37.0 m @ 1.48 g/t Ag  
- 2.0 g/t Ag over 42 m, including 10.3 g/t Ag over 7.0 m  
- up to 2.4 g/t Ag in grab samples at new discovery  
- up to 4.2 g/t Ag over 10m in breaching at new discovery

**Noisy Prospect:**  
- gold-in-situ anomaly similar to Los Candellones  
- 100m @ 0.3 g/t Ag in breaching  
- 0.8 m interval of 30m @ 1.0 g/t Ag including 10m @ 2.0 g/t Ag  
- 0.8 m interval of 40m @ 0.5 g/t Ag including 10m @ 1.04 g/t Ag

**Corosa Prospect:**  
- stream sediments up to 1.1 g/t Au  
- soil samples up to 100 ppm Cu, 1,000 ppm Cu  
- breaching samples up to 1.6 g/t Au

**SABANETA - Gold, Silver, Zinc and Copper Project**  
Exposure permit (50.2 ha, incl.)  
- rock samples up to 0.8 g/t Au and 7% Zn  
- stream sediments up to 1.7 g/t Au  
- artificial placer workings

**LOS GUANDULES - Gold Project**  
Exposure permit (10.2 ha, incl.)  
- rock samples up to 0.8 g/t Au  
- soil samples up to 7.5 g/t Au  
- historical breaching up to 2.4 g/t Au over 25 m

**EL CARRIZAL - Gold Project**  
Exposure permit (13.5 ha, incl.)

**GOLDQUEST**  
**TSX-V**

**GoldQuest Mining Corporation Gold - Copper - Silver - Zinc Exploration Projects**

**La Escandolosa / Tres Palmas Gold Project**  
Exposure permit (40 ha, incl.)  
La Escandolosa Sur Deposit - 2010 Inferred Mineral Resources  
- 4.88 Mt @ 2.35 g/t Ag, 2.34 g/t Ag, 0.10% Cu and 0.27% Zn  
- rock samples up to 0.5 g/t Ag and 7% Zn  
- soil samples up to 4.95 g/t Ag and 7.50% Cu  
- soil samples up to 0.5 g/t Ag and 7% Zn  
- 0.8 m intervals: 22 m @ 3.91 g/t Ag including 10m @ 5.29 g/t Ag and 40m @ 1.34 g/t Ag including 20m @ 2.77 g/t Ag

**Cerro Dorado Gold and Copper Project**  
Exposure permit (1.8 ha, incl.)  
- rock samples up to 0.5 g/t Ag and 7% Zn  
- soil samples up to 4.95 g/t Ag and 7.50% Cu  
- soil samples up to 0.5 g/t Ag and 7% Zn  
- 0.8 m intervals: 22 m @ 3.91 g/t Ag including 10m @ 5.29 g/t Ag and 40m @ 1.34 g/t Ag including 20m @ 2.77 g/t Ag

**Los Comicos Copper and Gold Project**  
Exposure permit (10.2 ha, incl.)  
- rock samples up to 0.8 g/t Au  
- soil samples up to 7.5 g/t Au  
- historical breaching up to 2.4 g/t Au over 25 m

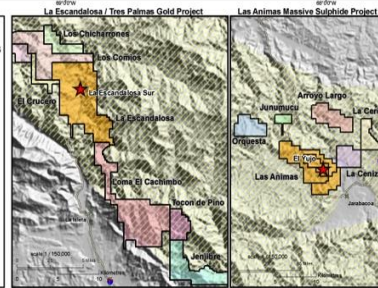
**Piedra Inan Gold Project**  
Exposure permit (11.2 ha, incl.)  
- massive stream sediment and rock samples  
- geochemical typical of the Pueblo Viejo mine

**Las Animas Massive Sulphide Project**  
Exposure permit (30.2 ha, incl.)  
El Yugo Massive Sulphide Deposit - 2009 Mineral Resources  
- Inferred Resources: 1.0 Mt @ 1.0 g/t Ag, 10.0 g/t Ag, 0.7% Cu and 3.0% Zn  
- Inferred Resources: 0.62 Mt @ 1.0 g/t Ag, 10.0 g/t Ag, 0.7% Cu and 3.0% Zn  
- rock samples up to 1.0 g/t Ag, 10.0 g/t Ag, 0.7% Cu and 3.0% Zn

**Jengibre Gold, Silver, Zinc & Copper Project**  
Exposure permit (18.3 ha, incl.)  
- rock samples up to 1.0 g/t Ag, 10.0 g/t Ag, 0.7% Cu and 3.0% Zn

**Loma Vieja Pedro Gold and Copper Project**  
Exposure permit (10.2 ha, incl.)  
- rock samples up to 0.8 g/t Au

**El Toro and Santa Ana Gold and Silver Project**  
Exposure permit (12 ha, incl.)  
- rock samples up to 0.8 g/t Au and 0.1 g/t Ag  
- up to 10.2 g/t Ag at Santa Ana



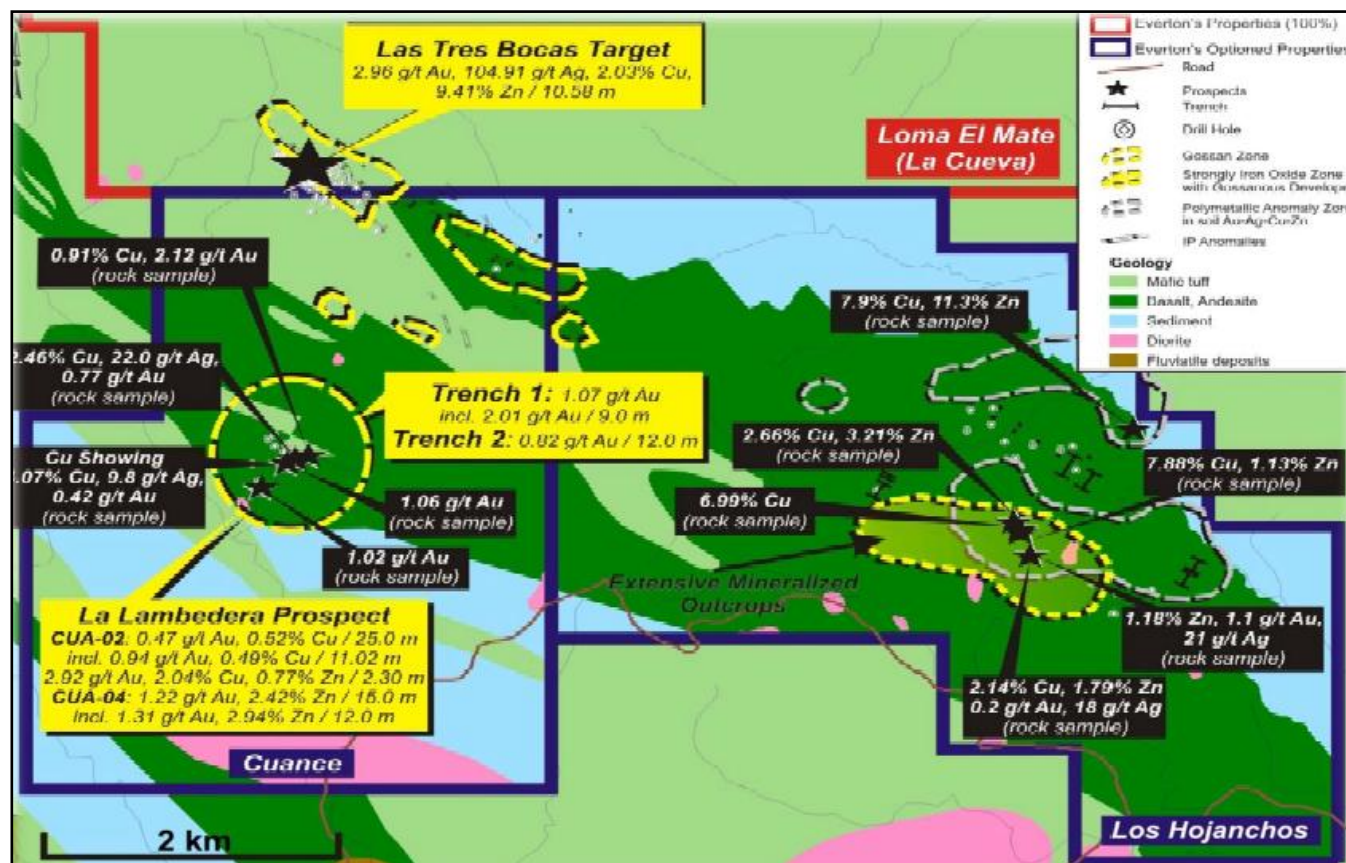


# Perilya J.V. Properties

## (Formerly Globestar) (50/50)

### Cuance & Los Hojanchos Promising Adjacent Concessions

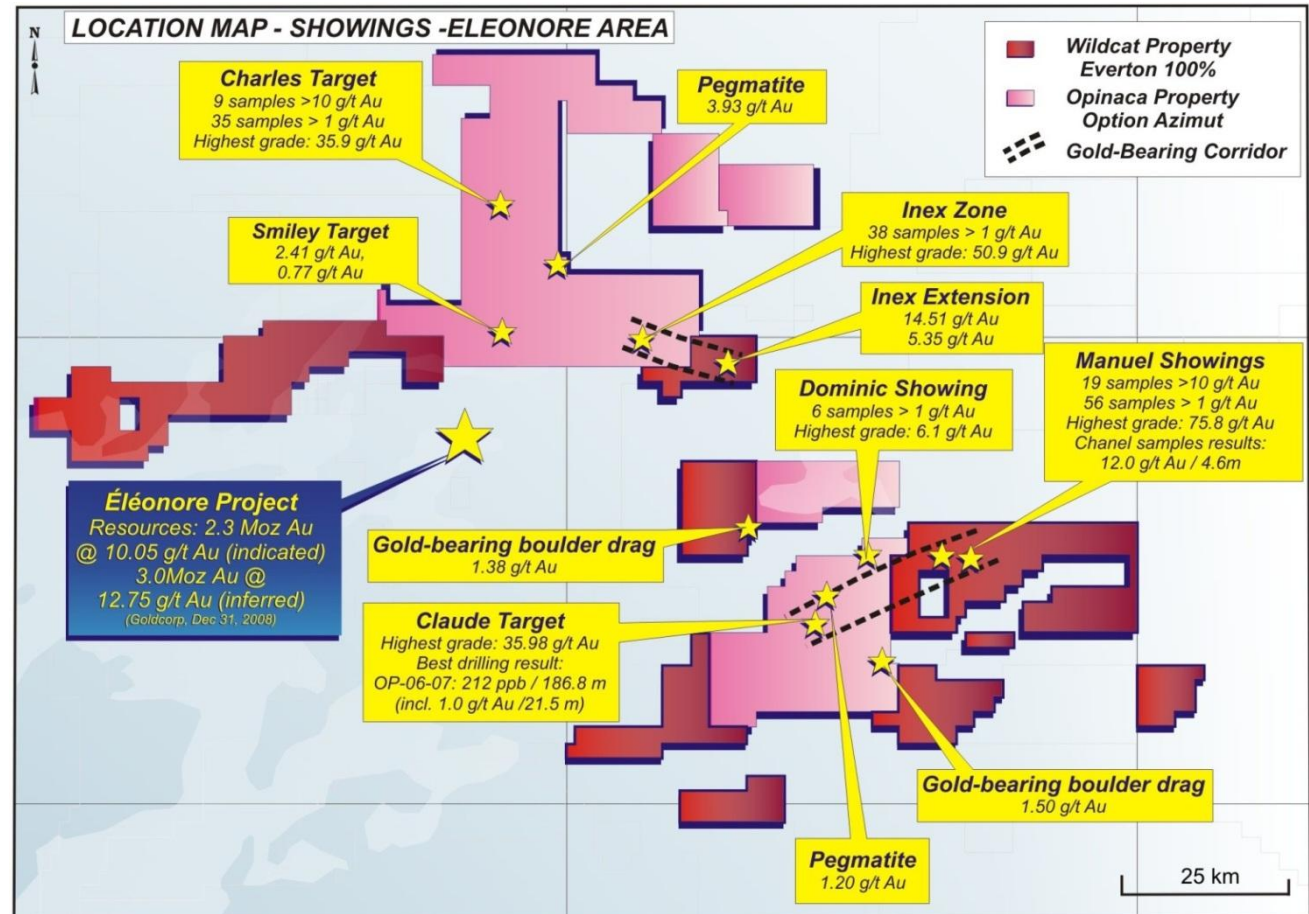
- ❖ An exploration agreement covers two early-stage exploration concessions
- ❖ 10km southwest of Pueblo Viejo Deposit
- ❖ Potential for big polymetallic discovery
- ❖ 2 km copper anomaly outlined (with grades up to 7.9% Cu) and never drill tested
- ❖ Trenched up to 22 m grading 1.07 grams per tonne Au at Cuance



# J.V. with Aurizon Mines

## Aurizon earning up to 60% of Wildcat/Opinaca property in Quebec

- ❖ Earn 50% interest in the project by making cash payments totalling \$580,000 and incurring expenditures of \$6,000,000 over four years, including 5,000 metres of drilling by the second anniversary
- ❖ Additional interest of 10% by making cash payments totalling \$300,000 over three years from the election date, incurring expenditures totalling \$3,000,000 over three years from the election date, and delivering an independent pre-feasibility study on or before the fourth anniversary



# Exploration Activity & Timeline

Exploration Activity	Total Meters	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b><u>APV South</u></b> • Drill beneath the silica cap to test extension from neighbouring P.V. mine	15,000m												
<b><u>APV Central</u></b> • Drill beneath the silica cap to test extension from neighbouring P.V. mine	5,000m												
<b><u>La Lechoza Resource Calculation</u></b>													
<b><u>La Cueva Drilling &amp; 43-101 Resource Calculation</u></b>													
<b><u>Ponton</u></b> • Cu/Au Anomaly, soils & trenching	Trenching												
<b><u>Ponton</u></b> • Drilling	2,000m												
<b><u>Cuance &amp; Los Hojanchos</u></b> • Drilling	3,000m												
<b><u>Opinica</u></b> • Exploration													
<b>Total</b>	25,000m												



# Everton Resources Inc.

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TSX-V: EVR | OTCQX: EVRRF

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Santo Domingo, DN

DOMINICAN REPUBLIC



Photo take from APV south – looking at Barrick/Goldcorp 10m oz pit

# Appendix



# D.R. – Good Mining Jurisdiction

<b>Excellent mining infrastructure</b>	✓	<b>Well established, competitive mining code</b>	✓
<b>Modern deep water port facilities</b>	✓	<b>Pro mining and pro foreign investment</b>	✓
<b>Skilled local labour force</b>	✓	<b>Under explored</b>	✓

## Long history of mining; industry important to D.R. economy

- ❖ 2007 – 51% of total D.R. exports - \$1.2B
- ❖ Barrick/Goldcorp – Pueblo Viejo mine. 23.7M oz Au Proven & Probable, 4.8B lbs Zn, 621.7M lbs Cu & 173.6M oz Ag
- ❖ Falconbridge / Xstrata – Nickel
- ❖ Globestar – Cerro de Maimon (Massive sulphide) takeover \$254 million



Photo of Barrick-Goldcorps Pueblo Viejo Mine, adjacent to Everton's APV